



Railcar 3Q Deliveries Continue Strong, Orders Lag

American Railway Car Institute [ARCI] builders continue to product new railcars at a robust pace, but new car orders have lagged reflecting the overall softness in the rail market. New deliveries in the third quarter were 14,571 units, a slight 7% decrease from second quarter; but still 30% over third quarter 2018. Third quarter orders were well off prior quarters at 7,315 units; lowest reported orders since first quarter 2017. As a result, builder backlogs have slipped to 58,127 lowest since second quarter 2011.

Railcar Orders, Deliveries & Backlog

Current Quarter & Trailing Four Quarters

	10/1/2019	7/1/2019	4/1/2019	12/31/2018
Backlog	58,127	69,227	73,076	80,223

	3rd Quarter 2019	2nd Quarter 2019	1st Quarter 2019	4th Quarter 2018	3rd Quarter 2018
Orders	7,315	11,754	9,663	19,955	24,972
Deliveries	14,571	15,623	13,171	13,462	11,221

Twelve-Month Year-End Comparison

	2018	2017	2016	2015	2014
Orders	77,478	38,750	22,879	51,426	138,234
Deliveries	50,803	44,963	62,433	82,296	67,228

Figures that do not track reflect revisions to a prior quarter made subsequent to that quarter's reporting.

Subscribers to the ARCI program have access to more detailed data, by car type, including pressure and non-pressure tank cars, several categories of covered hopper cars as well as several other car types including boxcars, flats and gondolas. If interested in receiving the more detailed data by car type, please see our website at <https://www.rsiweb.org/committee-arci>

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