

CALIFORNIA

THE ECONOMIC IMPACT OF RAILWAY SUPPLIERS



The railway supply industry helps to power California's economy.

2020 CONTRIBUTION TO CALIFORNIA'S GDP

\$6.16 billion

TOTAL IMPACT SUMMARY

GDP	\$6.16 billion
Jobs	45,104
Tax contribution	\$1.33 billion
Labor income	\$3.83 billion

45,104 jobs SUPPORTED IN CALIFORNIA



Direct jobs
13,542

Indirect jobs
13,353

Induced jobs
18,209

Direct impacts represent the economic activity (jobs, GDP) taking place at rail suppliers themselves.

Indirect impacts represent the economic activity in rail suppliers' supply chains.

Induced impacts represent the economic activity supported as direct and indirect employees spend their wages on consumer goods.



3.3 jobs

Total jobs supported throughout California's economy for every direct job in the state's railway supply industry



\$1.33 billion

Tax contribution in the state of California in 2020



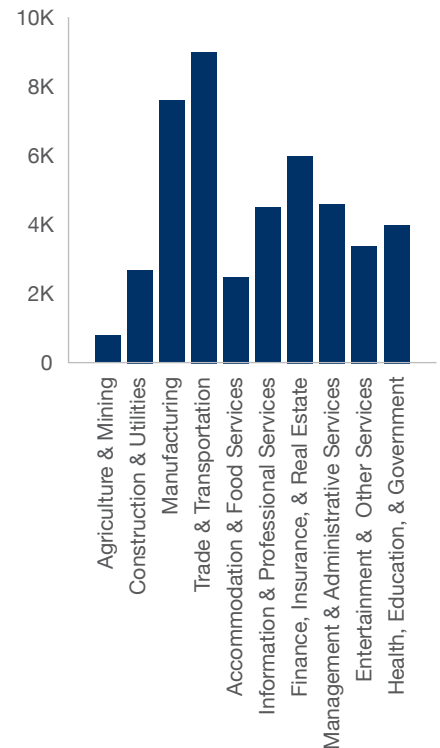
\$502.6 million
Federal

\$824.6 million
State/local

Total jobs
● + ● + ●
Direct jobs
●

The **Jobs multiplier** shows how many total jobs (direct + indirect + induced) in the economy are supported for each direct job.

TOTAL RAILWAY SUPPLY JOB IMPACT BY INDUSTRY IN CALIFORNIA



\$112,600

Average annual compensation of direct employees in California's railway supply industry in 2020

By comparison, the average employee compensation in California was \$96,200.

4,971

Miles of rail in California

Source: Oxford Economics, IMPLAN